

The Namara Advantage

Six key areas to help you understand your investment options

01 Understanding Risk and Return

We focus on the long-term to grow your wealth in real terms

02 Our Centralised Investment Proposition

We combine a disciplined long-term outlook with our four key principles:

1. Consistency 2. Transparency 3. Suitability 4. Value.

We provide a transparent and cost-effective path to growing your wealth

03 Our Investment Philosophy

We focus on maximizing long-term returns through low-cost portfolios, multi-asset diversification and rigorous, evidence-based manager selection

04 How We Select Investments

Our five-step selection process removes short-term noise with its focus on disciplined portfolio construction:

1. Universe Screening 2. Quantitative Analysis 3. Qualitative Review 4. Portfolio Construction 5. Ongoing Monitoring

05 Our Investment Portfolios

How our investment portfolios differ from leading industry funds

06 Building Your Personal Strategy

Putting it all together - matching strategy to your goals, timeline and risk

